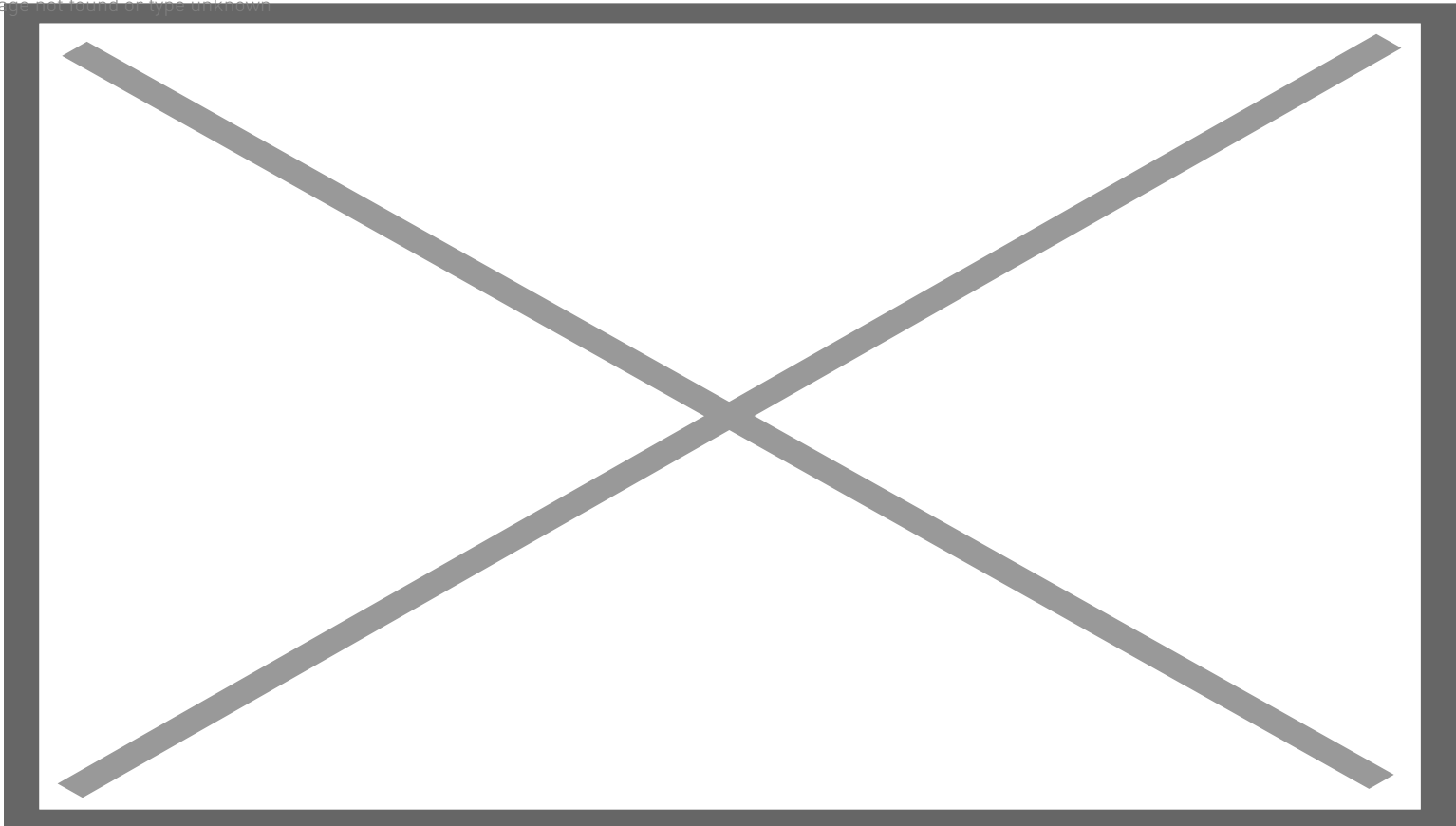
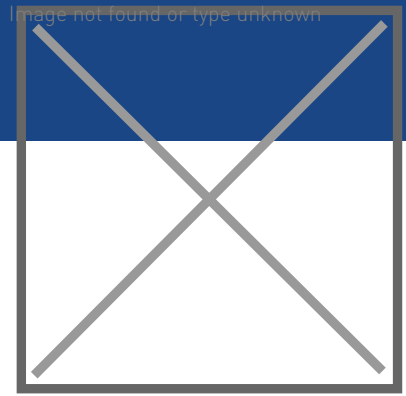


Production de pâtes italiennes Entreprise de fabrication

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Production de pâtes italiennes

Fondé dans les années 1990 en tant qu'atelier artisanal, le groupe est devenu l'un des principaux acteurs du secteur des pâtes fraîches. Au fil des ans, elle a étendu ses activités en ouvrant de nouvelles installations de production de plus de 8 000 mètres carrés dans le nord de l'Italie.

Le groupe produit plus de 60 variétés de pâtes fraîches, essentiellement selon des méthodes traditionnelles et artisanales. Plus de 50 % de son chiffre d'affaires est généré par les ventes internationales, soutenues par des bureaux dans les principaux pays européens.

Le groupe sert une clientèle nationale et internationale diversifiée, vendant à la fois sous sa propre marque et en tant que producteur de marques privées.

Faits saillants financiers (2023A) :

- Recettes : 20 millions d'euros
- Marge d'EBITDA : 8 à 10
- Position financière nette (PFN) : 4 millions d'euros

TARGET PRICE

\$ 12,000,000

PROSPECTUS

\$ 20,000,000

EBITDA

\$ 1,850,000

BUSINESS TYPE

Manufacturing

COUNTRY

Italy

BUSINESS ID

L#20250934

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