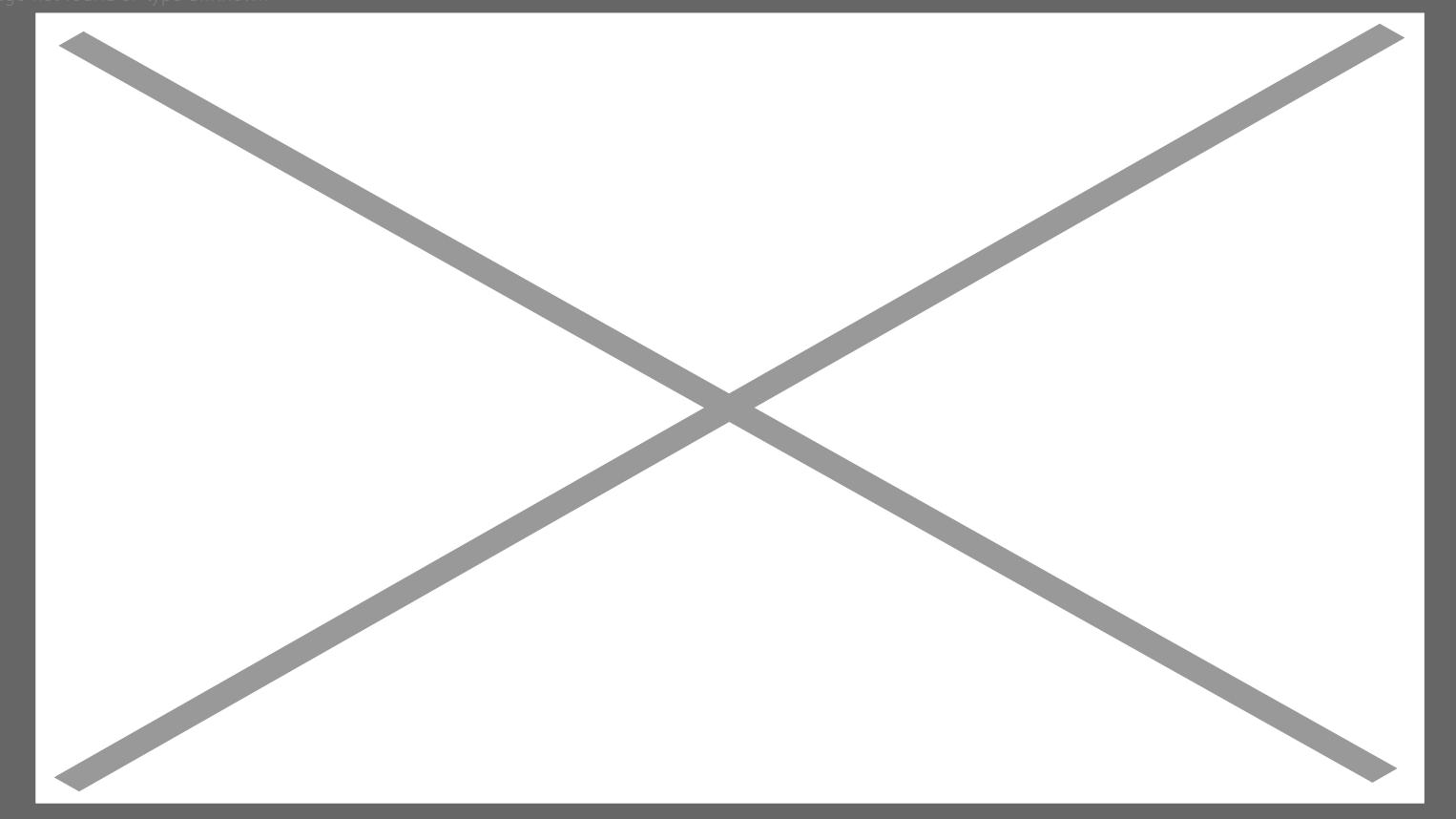


Club de football portugais Liga 4

Image not found or type unknown





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Club de football portugais Liga 4

TARGET PRICE

\$ 1,200,000

Un club de football portugais bien établi, aux racines profondes et une histoire fière, est désormais ouvert à l'investissement stratégique. Actuellement en Liga 4 pour la saison 2025-2026, le club offre une opportunité intéressante aux investisseurs désireux d'entrer dans le football européen par le biais d'une organisation gérée de manière professionnelle et orientée vers la croissance.

BUSINESS TYPE

Soccer Club

COUNTRY

Portugal

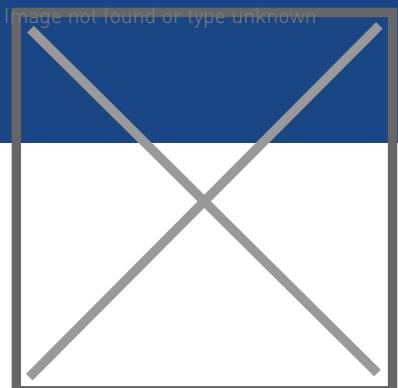
Avec plus de 85 ans d'histoire et de présence au sein de la communauté, le club a passé 11 saisons en troisième division et 14 saisons en quatrième division du football portugais. Réputé pour son engagement dans le développement des jeunes, le club compte plus de 200 joueurs dans toutes les catégories d'âge et a fait ses preuves en produisant des talents professionnels et internationaux.

Le club a conclu des accords à long terme pour l'utilisation de deux stades d'une capacité de 4 000 places chacun. L'un d'entre eux est un stade municipal professionnel, équipé à la fois de gazon naturel et de gazon artificiel. En outre, le club dispose d'une équipe B et d'une équipe U19, ce qui lui permet d'enregistrer un nombre important de joueurs internationaux.

Avec une base de supporters très engagée de plus de 18 000 personnes sur les plateformes de médias sociaux, le club diffuse tous ses matchs en direct sur YouTube et la télévision portugaise. Elle gère également sa propre boutique en ligne officielle et sa chaîne de télévision dédiée.

Sur le plan financier, le club bénéficie du soutien d'un groupe diversifié de sponsors et de partenaires, et compte plus de 900 affiliés actifs qui contribuent par leurs cotisations mensuelles.

Le nouveau propriétaire recevra le club libre de toute dette.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM