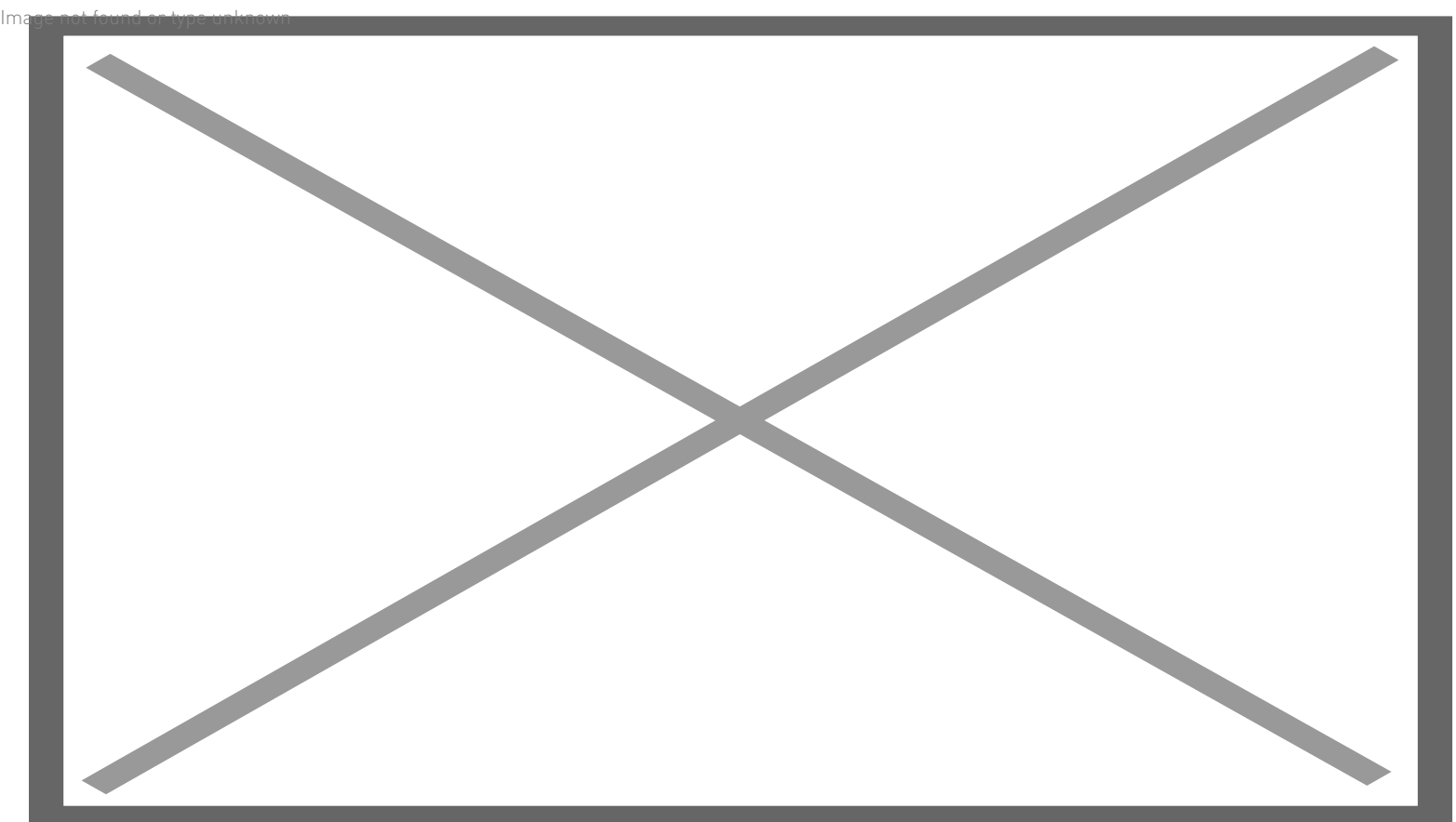




Fournisseur d'équipements de manutention des fluides Solutions complètes





Fournisseur d'équipements de manipulation des fluides Solutions complètes

Fournisseur établi d « équipements de manipulation des fluides et de transfert d » énergie, dont le siège se trouve aux Émirats arabes unis. Cette entreprise dessert une large base de clients, avec une forte présence sur le marché et une réputation d'excellence technique.

L'entreprise propose une gamme complète de machines industrielles, de systèmes de transfert de fluides et d'équipements à haut rendement énergétique. Les solutions sont conçues pour répondre aux besoins des clients dans divers secteurs, avec l'appui d'une main-d'œuvre hautement qualifiée et expérimentée. Émirats arabes unis

Tous les produits et services sont conformes aux normes internationales de sécurité et de qualité. L'entreprise s'assure que chaque solution est fiable, durable et qu'elle répond aux critères de conformité les plus stricts du secteur.

Des installations avancées et une technologie de pointe soutiennent les opérations de l'entreprise, permettant une prestation de services de haute précision, efficace et évolutive, de la gestion de la chaîne d'approvisionnement à l'exécution des projets.

L'équipe possède une grande expertise en matière de systèmes de traitement des fluides et de solutions énergétiques personnalisées, offrant aux clients des services clés en main avec une vision technique exceptionnelle.

Basée aux Émirats arabes unis, l'entreprise est stratégiquement positionnée pour servir les marchés régionaux et internationaux. Elle est un fournisseur de confiance pour les grands entrepreneurs, les clients industriels et les partenaires mondiaux.

Il s'agit d'une vente d'actions à 100 %, qui confère à l'acheteur la pleine propriété de l'entreprise, y compris ses actifs opérationnels, ses relations avec les clients, ses contrats et ses capacités de croissance stratégique.

TARGET PRICE

\$ 25,000,000

GROSS REVENUE

\$ 8,168,827

EBITDA

\$ 1,086,177

BUSINESS TYPE

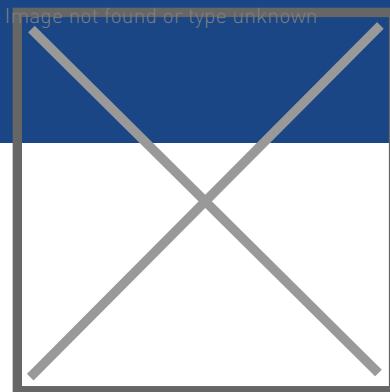
Manufacturing

DIVERSITY

Émirats arabes unis

REGISTRATION

LE#0250924



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM