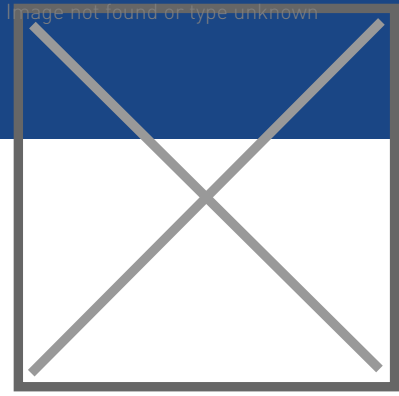
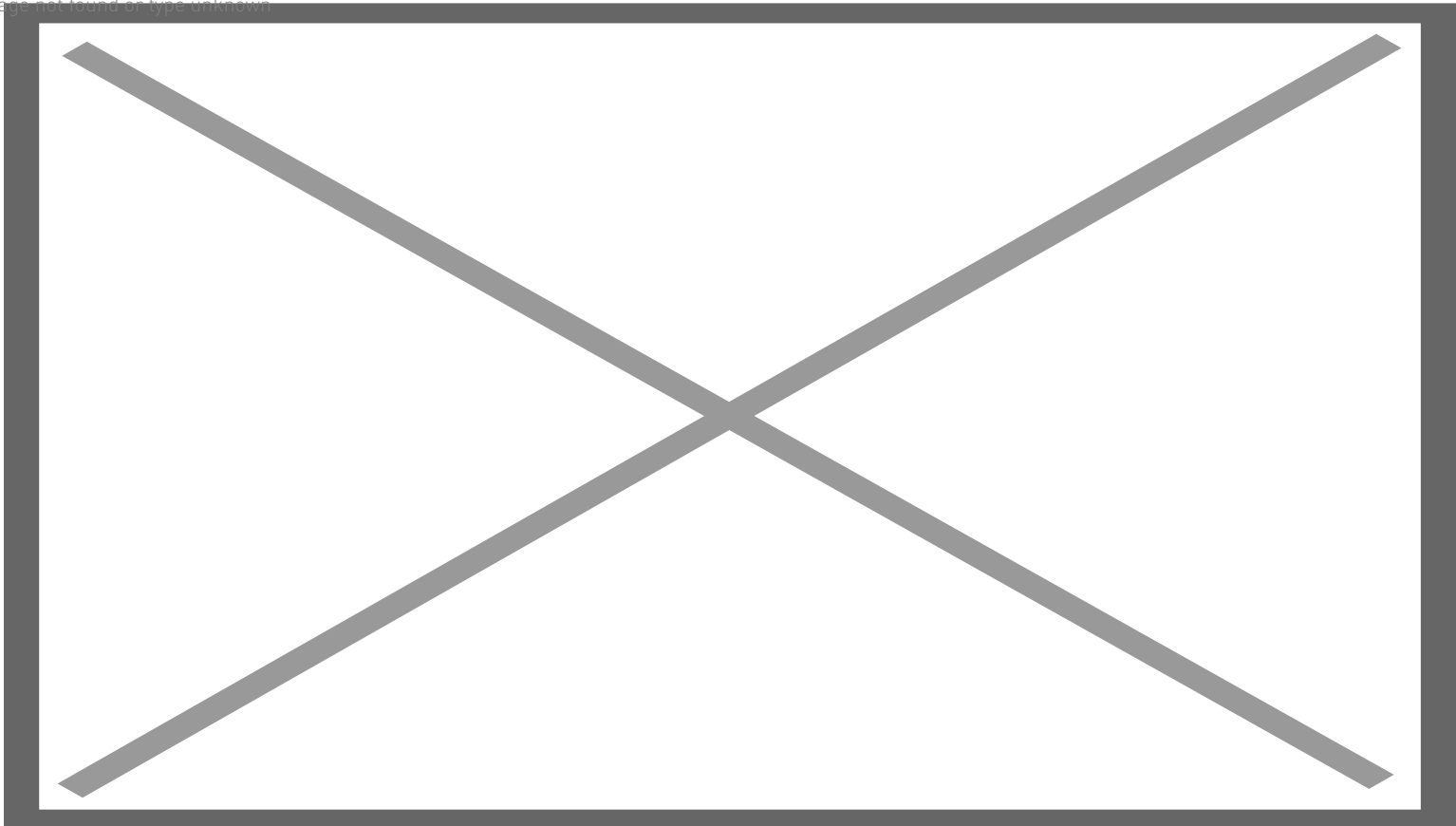




Historique Société informatique bien établie





Historique Société informatique bien établie

Une entreprise informatique bien établie avec plus de 15 ans d'expérience, spécialisée dans les solutions cloud, la cybersécurité et la transformation numérique. Partenaire certifié des principaux fournisseurs de technologie, avec une clientèle diversifiée couvrant les secteurs de la finance, des soins de santé, de l'éducation, du marketing, de la logistique, de la vente au détail et du secteur public. L'entreprise est un premier partenaire certifié des principaux fournisseurs de services en nuage, tels que Google Premier Partner et Microsoft Partner, et bénéficie du soutien d'une équipe informatique professionnelle et très expérimentée. Comme pour son approche flexible et centrée sur le client, l'entreprise a établi des contrats à long terme avec ses clients et fonctionne sans dette financière. Au cours des trois dernières années, elle a enregistré une croissance constante de ses revenus, de l'ordre de 30 % par an en moyenne.

Services de base

- Migration dans le nuage
- Cybersécurité
- Gestion des identités et des appareils
- Optimisation de l'infrastructure informatique

Licences et intégration

- Licences de la plate-forme en nuage
- Licences Microsoft et autres logiciels
- Services de mise en œuvre, de déploiement et de migration
- Gestion du changement, formation, sécurité et conformité

Services informatiques gérés

- Gestion proactive des technologies de l'information et assistance technique
- Cybersécurité, sauvegarde et reprise après sinistre
- Audits d'infrastructures et projets de modernisation

Analyse des données et rapports

- Analyses marketing, perspectives et prévisions ERP
- Visualisation des données, rapports et automatisation

Protection des courriels et des domaines

- Configuration DNS pour SPF, DKIM, DMARC
- Surveillance et signalement des activités non autorisées

Points forts de la performance

- Utilisateurs migrés : 10,000+
- Employés formés : 3,000+
- Projets réalisés : 400+
- Taille de l'équipe : 14 professionnels de l'informatique certifiés
- Croissance du chiffre d'affaires : 30% en moyenne sur les 3 dernières années

Points forts du bilan

Croissance positive des fonds propres

- De solides réserves de trésorerie
- Faible endettement, pas de passif à long terme

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM